

## Paint 2 Creating Customer files\Job Descriptions:

Custom Matches can now be given a color name and description if wanted. (The default name is Custom). This will print on the customer's label if you have selected that option in label Management. The name will also be saved in your customer files.

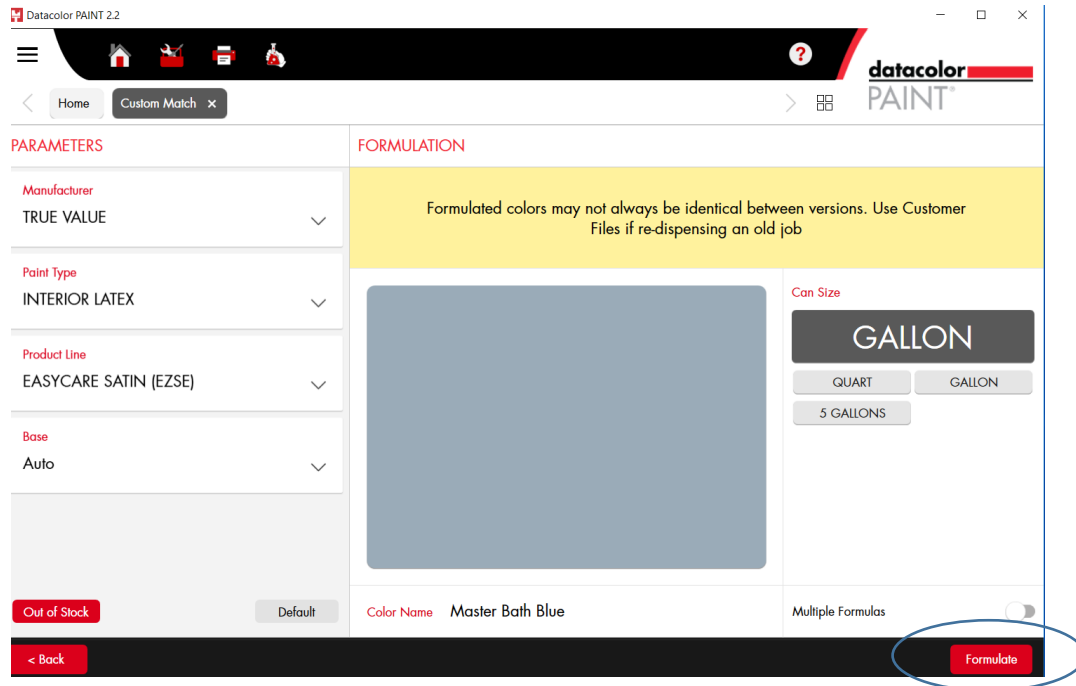
Enter the color name, Select Measure.

The screenshot shows the Datacolor PAINT interface. The top navigation bar includes a home icon, a 'Custom Match' tab, and the Datacolor logo. The main content area is divided into three columns. The left column displays instrument information: 'INSTRUMENT (DATACOLOR)', 'Information: Corp.: Datacolor, Model: DC200, Serial ID: 8811625', and a 'Calibrate' button. The middle column is titled 'MEASURE COLOR SAMPLE' and 'STEP 1', with instructions: 'Make sure that the sample is clean, opaque and solid color'. Below this is a dashed box labeled 'Measure the sample'. The right column shows 'MEASUREMENTS (AUTO AVERAGE)' with a count of 0, a red 'Measure' button, and 'Delete last measure' and 'Delete all measures' buttons. At the bottom, there is a 'GLOSS' section with values '20° : 0.00 - 60° : 0.00 - 85° : 0.00' and an input field labeled 'Enter a color name'. A 'Select Product >' button is visible at the bottom right.

## Select Product

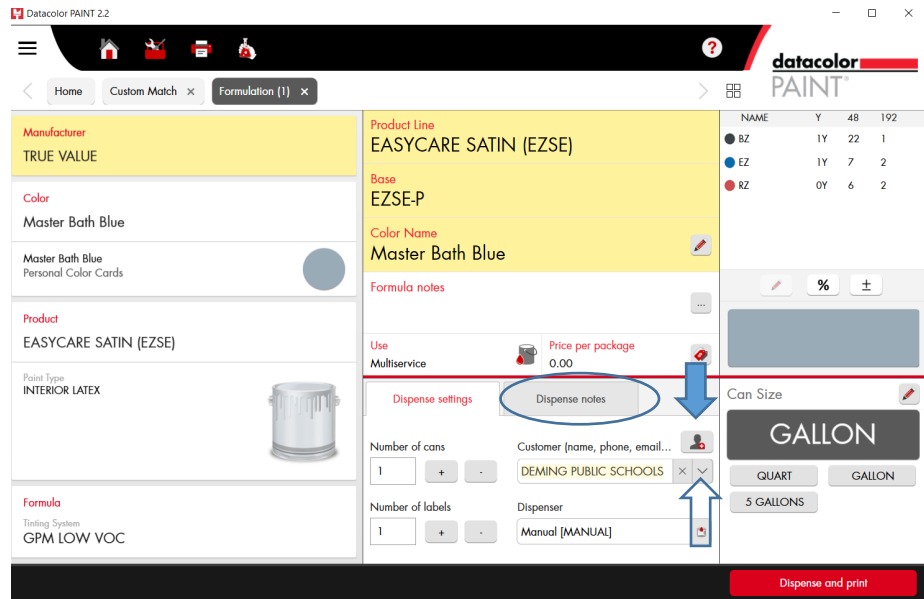
The screenshot shows the Datacolor PAINT interface after a measurement. The 'Measure' button is now disabled, and the measurement count is 1. The 'GLOSS' section shows values: '20° : 5.31 - 60° : 2.31 - 85° : 0.20'. The 'Enter a color name' input field now contains the text 'Master Bath Blue'. The 'Select Product >' button at the bottom right is circled in blue.

Select your manufacturer, Paint type, Product line, Can size. Select Formulate

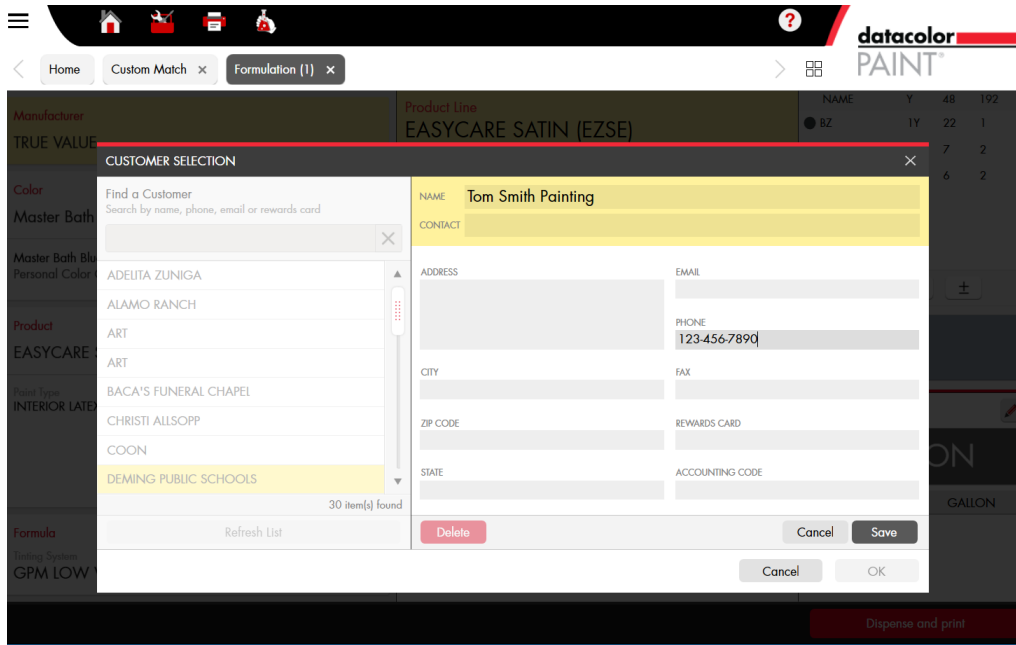


Dispense Notes:

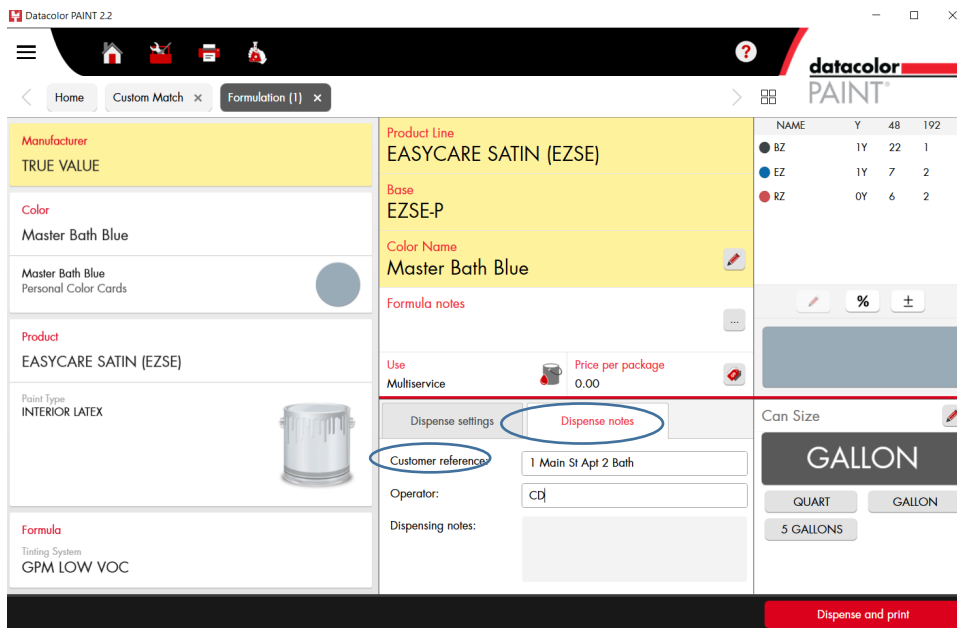
If you are saving to an existing customer, start typing the name in the customer name field and select the name. You can also select the down arrow to view the list of customers.



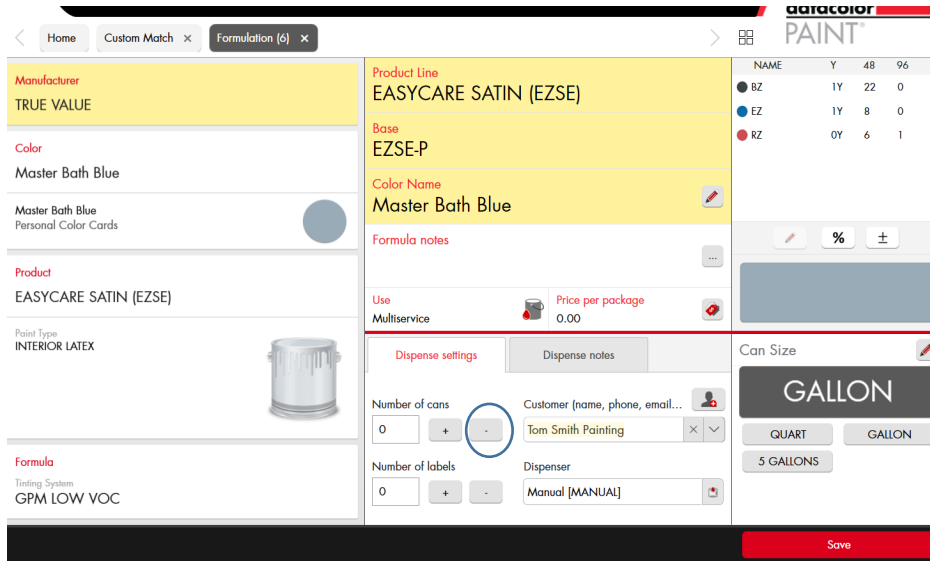
To create a new customer record. Click on the picture of the person head. Fill in the name and phone number at the very least. Select Save then OK.



To enter the job description select Dispense notes. Enter the notes in the Customer reference field. If you want the Operator's initials on the label put them in the Operator line. When you select Dispense and Print the customer file is saved.

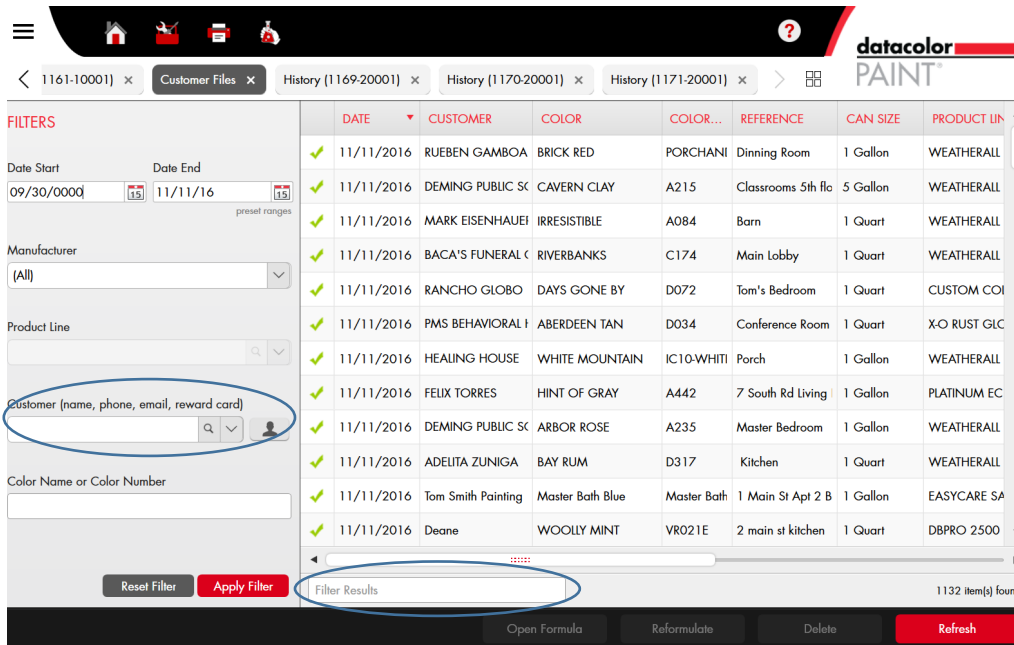


You can also save the customer file without Dispensing and Printing by selecting the - tab next to “The number of Cans” then click Save.



When Customer Files are opened you can see the job description under the “Reference tab” on the screen.

Using the search fields, the customer files can be searched by customer name, a color name, number or job description under the Filter Results. Select apply Filter after selecting the customer name. To reset select Reset Filter.



To open a customer formula click on the customer record then select Open Formula.

The screenshot displays the Datacolor PAINT software interface. At the top, there is a navigation bar with a home icon, a search icon, and a help icon. Below this is a breadcrumb trail showing the current location: < 1161-10001 > Customer Files > History (1169-2000) > History (1170-2000) > History (1171-2000) >. The main content area is divided into two sections: a left-hand 'FILTERS' panel and a central data table.

The 'FILTERS' panel includes the following fields:

- Date Start: 09/30/00
- Date End: 11/11/16
- Manufacturer: (All)
- Product Line: [Searchable]
- Customer (name, phone, email, reward card): [Searchable]
- Color Name or Color Number: [Searchable]

The central data table contains the following columns: DATE, CUSTOMER, COLOR, COLOR..., REFERENCE, CAN SIZE, and PRODUCT LINE. The table lists 11 records, with the second record highlighted in yellow:

DATE	CUSTOMER	COLOR	COLOR...	REFERENCE	CAN SIZE	PRODUCT LINE
✓ 11/11/2016	RUEBEN GAMBOA	BRICK RED	PORCHANI	Dinning Room	1 Gallon	WEATHERALL
✓ 11/11/2016	DEMING PUBLIC SC	CAVERN CLAY	A215	Classrooms 5th flo	5 Gallon	WEATHERALL
✓ 11/11/2016	MARK EISENHAUEI	IRRESISTIBLE	A084	Barn	1 Quart	WEATHERALL
✓ 11/11/2016	BACA'S FUNERAL C	RIVERBANKS	C174	Main Lobby	1 Quart	WEATHERALL
✓ 11/11/2016	RANCHO GLOBO	DAYS GONE BY	D072	Tom's Bedroom	1 Quart	CUSTOM COI
✓ 11/11/2016	PMS BEHAVIORAL I	ABERDEEN TAN	D034	Conference Room	1 Quart	X-O RUST GLC
✓ 11/11/2016	HEALING HOUSE	WHITE MOUNTAIN	IC10-WHITI	Porch	1 Gallon	WEATHERALL
✓ 11/11/2016	FELIX TORRES	HINT OF GRAY	A442	7 South Rd Living	1 Gallon	PLATINUM EC
✓ 11/11/2016	DEMING PUBLIC SC	ARBOR ROSE	A235	Master Bedroom	1 Gallon	WEATHERALL
✓ 11/11/2016	ADELITA ZUNIGA	BAY RUM	D317	Kitchen	1 Quart	WEATHERALL
✓ 11/11/2016	Tom Smith Painting	Master Bath Blue	Master Bath	1 Main St Apt 2 B	1 Gallon	EASYCARE SA
✓ 11/11/2016	Deane	WOOLLY MINT	VR021E	2 main st kitchen	1 Quart	DBPRO 2500

At the bottom of the interface, there is a 'Filter Results' section showing '1132 item(s) found'. Below this is a row of action buttons: 'Open Formula', 'Reformulate', 'Delete', and 'Refresh'. The 'Open Formula' button is circled in blue.